



THE CITY OF VICTORIA

OUTSTANDING TAX SECURED  
DEBT SERVICE

JANUARY 3, 2022

PREPARED BY



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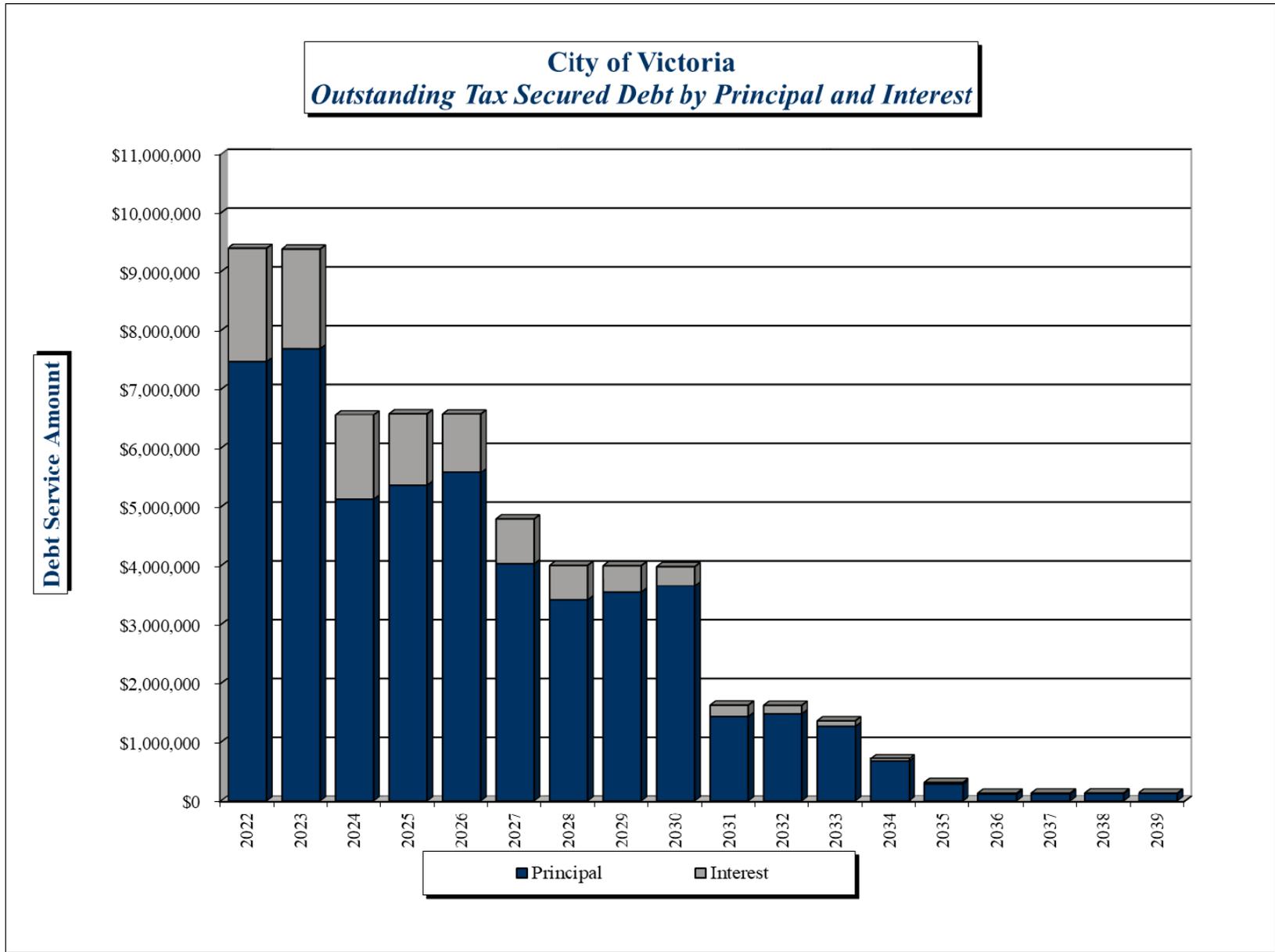


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SECTION 1 - OUTSTANDING TAX SECURED DEBT SERVICE BY  
PRINCIPAL AND INTEREST



*Outstanding Annual General Obligation Debt Service  
by Principal and Interest*

| Fiscal Year<br>Ending | Principal            | Interest            | Total Debt<br>Service |
|-----------------------|----------------------|---------------------|-----------------------|
| 09/30/2022            | \$ 7,465,000         | \$ 1,927,867        | \$ 9,392,867          |
| 09/30/2023            | 7,695,000            | 1,683,366           | 9,378,366             |
| 09/30/2024            | 5,130,000            | 1,438,188           | 6,568,188             |
| 09/30/2025            | 5,365,000            | 1,224,144           | 6,589,144             |
| 09/30/2026            | 5,585,000            | 999,144             | 6,584,144             |
| 09/30/2027            | 4,035,000            | 764,119             | 4,799,119             |
| 09/30/2028            | 3,415,000            | 590,406             | 4,005,406             |
| 09/30/2029            | 3,545,000            | 454,356             | 3,999,356             |
| 09/30/2030            | 3,660,000            | 324,031             | 3,984,031             |
| 09/30/2031            | 1,430,000            | 189,438             | 1,619,438             |
| 09/30/2032            | 1,475,000            | 141,288             | 1,616,288             |
| 09/30/2033            | 1,265,000            | 91,425              | 1,356,425             |
| 09/30/2034            | 670,000              | 49,375              | 719,375               |
| 09/30/2035            | 285,000              | 24,225              | 309,225               |
| 09/30/2036            | 115,000              | 14,550              | 129,550               |
| 09/30/2037            | 120,000              | 11,100              | 131,100               |
| 09/30/2038            | 125,000              | 7,500               | 132,500               |
| 09/30/2039            | 125,000              | 3,750               | 128,750               |
| <b>Total</b>          | <b>\$ 51,505,000</b> | <b>\$ 9,938,271</b> | <b>\$ 61,443,271</b>  |

*Outstanding Semi-Annual General Obligation Debt Service  
by Principal and Interest*

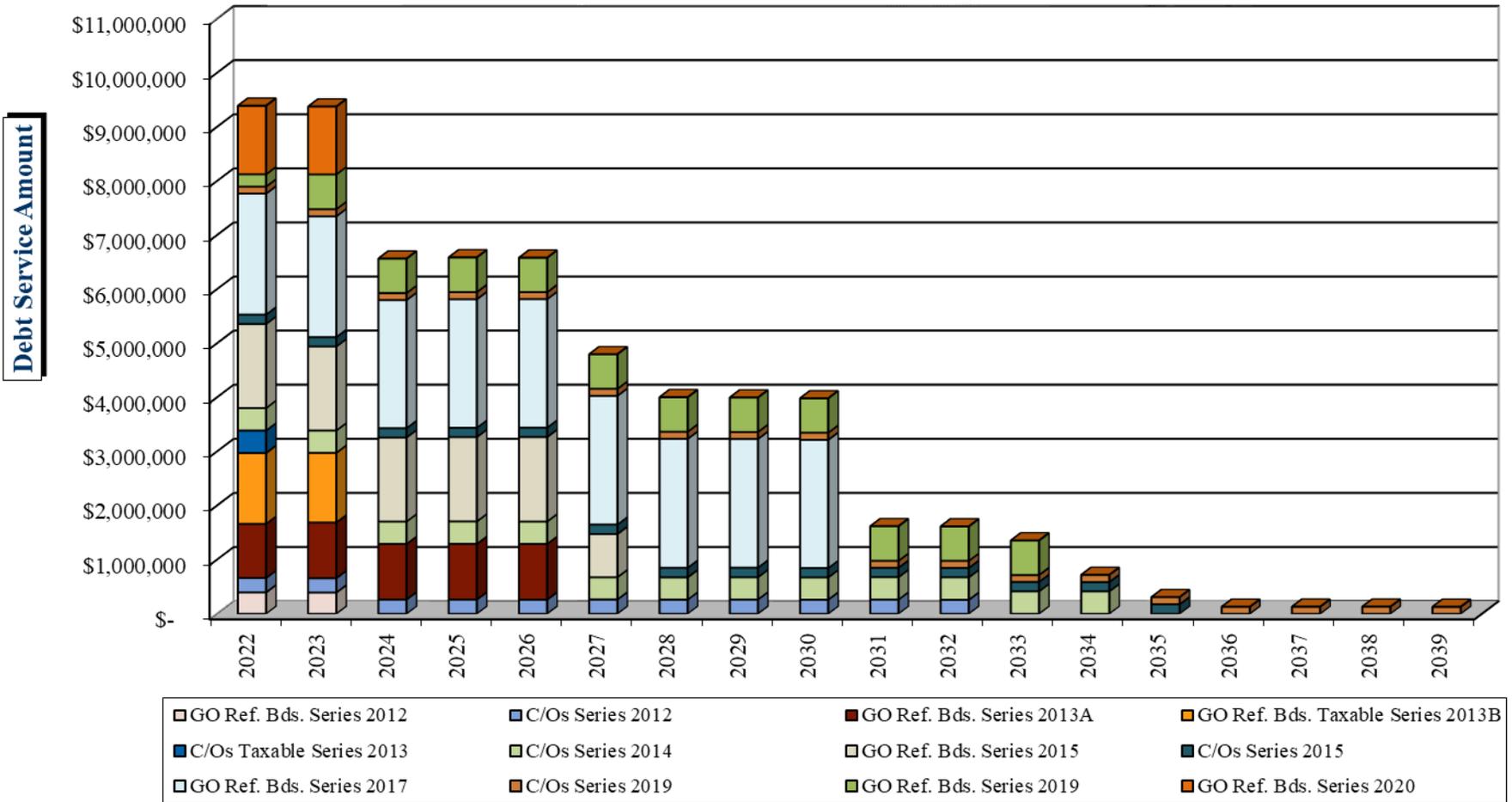
| Payment Date | Principal    | Interest   | Total Debt Service | Fiscal Year Ending 9/30 Debt Service |
|--------------|--------------|------------|--------------------|--------------------------------------|
| 02/15/2022   |              | \$ 963,934 | \$ 963,934         |                                      |
| 08/15/2022   | \$ 7,465,000 | 963,934    | 8,428,934          | \$ 9,392,867                         |
| 02/15/2023   | -            | 841,683    | 841,683            |                                      |
| 08/15/2023   | 7,695,000    | 841,683    | 8,536,683          | 9,378,366                            |
| 02/15/2024   | -            | 719,094    | 719,094            |                                      |
| 08/15/2024   | 5,130,000    | 719,094    | 5,849,094          | 6,568,188                            |
| 02/15/2025   | -            | 612,072    | 612,072            |                                      |
| 08/15/2025   | 5,365,000    | 612,072    | 5,977,072          | 6,589,144                            |
| 02/15/2026   | -            | 499,572    | 499,572            |                                      |
| 08/15/2026   | 5,585,000    | 499,572    | 6,084,572          | 6,584,144                            |
| 02/15/2027   | -            | 382,059    | 382,059            |                                      |
| 08/15/2027   | 4,035,000    | 382,059    | 4,417,059          | 4,799,119                            |
| 02/15/2028   | -            | 295,203    | 295,203            |                                      |
| 08/15/2028   | 3,415,000    | 295,203    | 3,710,203          | 4,005,406                            |
| 02/15/2029   | -            | 227,178    | 227,178            |                                      |
| 08/15/2029   | 3,545,000    | 227,178    | 3,772,178          | 3,999,356                            |
| 02/15/2030   | -            | 162,016    | 162,016            |                                      |
| 08/15/2030   | 3,660,000    | 162,016    | 3,822,016          | 3,984,031                            |
| 02/15/2031   | -            | 94,719     | 94,719             |                                      |
| 08/15/2031   | 1,430,000    | 94,719     | 1,524,719          | 1,619,438                            |
| 02/15/2032   | -            | 70,644     | 70,644             |                                      |
| 08/15/2032   | 1,475,000    | 70,644     | 1,545,644          | 1,616,288                            |
| 02/15/2033   | -            | 45,713     | 45,713             |                                      |
| 08/15/2033   | 1,265,000    | 45,713     | 1,310,713          | 1,356,425                            |
| 02/15/2034   | -            | 24,688     | 24,688             |                                      |
| 08/15/2034   | 670,000      | 24,688     | 694,688            | 719,375                              |
| 02/15/2035   | -            | 12,113     | 12,113             |                                      |
| 08/15/2035   | 285,000      | 12,113     | 297,113            | 309,225                              |
| 02/15/2036   | -            | 7,275      | 7,275              |                                      |
| 08/15/2036   | 115,000      | 7,275      | 122,275            | 129,550                              |
| 02/15/2037   | -            | 5,550      | 5,550              |                                      |
| 08/15/2037   | 120,000      | 5,550      | 125,550            | 131,100                              |
| 02/15/2038   | -            | 3,750      | 3,750              |                                      |
| 08/15/2038   | 125,000      | 3,750      | 128,750            | 132,500                              |

|              |           |                   |           |                  |           |                   |                      |
|--------------|-----------|-------------------|-----------|------------------|-----------|-------------------|----------------------|
| 02/15/2039   |           | \$                | 1,875     | \$               | 1,875     |                   |                      |
| 08/15/2039   | \$        | 125,000           |           | 1,875            |           | 126,875           | \$ 128,750           |
| <b>Total</b> | <b>\$</b> | <b>51,505,000</b> | <b>\$</b> | <b>9,938,271</b> | <b>\$</b> | <b>61,443,271</b> | <b>\$ 61,443,271</b> |



## SECTION 2 - OUTSTANDING TAX SECURED DEBT SERVICE BY SERIES

**City of Victoria  
Outstanding Tax Secured Debt by Series**



*City of Victoria  
Outstanding Tax Secured Debt Service by Series*

| FYE<br>9/30  | GO Ref. Bds.<br>Series 2012 | C/Os<br>Series 2012 | GO Ref. Bds.<br>Series 2013A | GO Ref. Bds.<br>Taxable<br>Series 2013B | C/Os<br>Taxable<br>Series 2013 | C/Os<br>Series 2014 |
|--------------|-----------------------------|---------------------|------------------------------|---|--------------------------------|---------------------|
| 2022         | \$ 396,738                  | \$ 266,375          | \$ 1,000,550                 | \$ 1,309,550                            | \$ 415,760                     | \$ 415,313          |
| 2023         | 393,663                     | 265,825             | 1,029,750                    | 1,287,500                               | -                              | 412,363             |
| 2024         | -                           | 265,125             | 1,027,300                    | -                                       | -                              | 414,263             |
| 2025         | -                           | 264,031             | 1,029,100                    | -                                       | -                              | 415,863             |
| 2026         | -                           | 262,531             | 1,030,000                    | -                                       | -                              | 414,263             |
| 2027         | -                           | 265,356             | -                            | -                                       | -                              | 412,263             |
| 2028         | -                           | 262,831             | -                            | -                                       | -                              | 412,575             |
| 2029         | -                           | 265,131             | -                            | -                                       | -                              | 412,175             |
| 2030         | -                           | 262,081             | -                            | -                                       | -                              | 411,450             |
| 2031         | -                           | 263,563             | -                            | -                                       | -                              | 415,400             |
| 2032         | -                           | 259,375             | -                            | -                                       | -                              | 416,200             |
| 2033         | -                           | -                   | -                            | -                                       | -                              | 416,400             |
| 2034         | -                           | -                   | -                            | -                                       | -                              | 416,000             |
| 2035         | -                           | -                   | -                            | -                                       | -                              | -                   |
| 2036         | -                           | -                   | -                            | -                                       | -                              | -                   |
| 2037         | -                           | -                   | -                            | -                                       | -                              | -                   |
| 2038         | -                           | -                   | -                            | -                                       | -                              | -                   |
| 2039         | -                           | -                   | -                            | -                                       | -                              | -                   |
| <b>Total</b> | <b>\$ 790,400</b>           | <b>\$ 2,902,225</b> | <b>\$ 5,116,700</b>          | <b>\$ 2,597,050</b>                     | <b>\$ 415,760</b>              | <b>\$ 5,384,525</b> |

*City of Victoria  
Outstanding Tax Secured Debt Service by Series (continued)*

| FYE<br>9/30  | GO Ref. Bds.<br>Series 2015 | C/Os<br>Series 2015 | GO Ref. Bds.<br>Series 2017 | C/Os<br>Series 2019 | GO Ref. Bds.<br>Series 2019 | GO Ref. Bds.<br>Series 2020 | TOTAL                |
|--------------|-----------------------------|---------------------|-----------------------------|---------------------|-----------------------------|-----------------------------|----------------------|
| 2022         | \$ 1,554,050                | \$ 173,775          | \$ 2,236,750                | \$ 129,375          | \$ 227,600                  | \$ 1,267,032                | \$ 9,392,867         |
| 2023         | 1,553,250                   | 173,525             | 2,234,250                   | 132,125             | 642,600                     | 1,253,516                   | 9,378,366            |
| 2024         | 1,553,650                   | 173,025             | 2,368,250                   | 129,725             | 636,850                     | -                           | 6,568,188            |
| 2025         | 1,559,250                   | 172,275             | 2,376,750                   | 131,525             | 640,350                     | -                           | 6,589,144            |
| 2026         | 1,562,450                   | 173,675             | 2,375,500                   | 128,125             | 637,600                     | -                           | 6,584,144            |
| 2027         | 798,250                     | 174,925             | 2,379,750                   | 129,725             | 638,850                     | -                           | 4,799,119            |
| 2028         | -                           | 176,025             | 2,384,000                   | 131,125             | 638,850                     | -                           | 4,005,406            |
| 2029         | -                           | 176,975             | 2,379,200                   | 128,275             | 637,600                     | -                           | 3,999,356            |
| 2030         | -                           | 172,775             | 2,371,200                   | 130,425             | 636,100                     | -                           | 3,984,031            |
| 2031         | -                           | 173,400             | -                           | 127,925             | 639,150                     | -                           | 1,619,438            |
| 2032         | -                           | 173,688             | -                           | 130,425             | 636,600                     | -                           | 1,616,288            |
| 2033         | -                           | 173,625             | -                           | 127,800             | 638,600                     | -                           | 1,356,425            |
| 2034         | -                           | 173,200             | -                           | 130,175             | -                           | -                           | 719,375              |
| 2035         | -                           | 176,800             | -                           | 132,425             | -                           | -                           | 309,225              |
| 2036         | -                           | -                   | -                           | 129,550             | -                           | -                           | 129,550              |
| 2037         | -                           | -                   | -                           | 131,100             | -                           | -                           | 131,100              |
| 2038         | -                           | -                   | -                           | 132,500             | -                           | -                           | 132,500              |
| 2039         | -                           | -                   | -                           | 128,750             | -                           | -                           | 128,750              |
| <b>Total</b> | <b>\$ 8,580,900</b>         | <b>\$ 2,437,688</b> | <b>\$ 21,105,650</b>        | <b>\$ 2,341,075</b> | <b>\$ 7,250,750</b>         | <b>\$ 2,520,548</b>         | <b>\$ 61,443,270</b> |

***General Obligation Refunding Bonds,  
Series 2012***

| Payment Date | Principal         | Interest         | Total P + I       | Fiscal Year Ending 9/30 Debt Service |
|--------------|-------------------|------------------|-------------------|--------------------------------------|
| 02/15/2022   |                   | \$ 8,369         | \$ 8,369          |                                      |
| 08/15/2022   | \$ 380,000        | 8,369            | 388,369           | \$ 396,738                           |
| 02/15/2023   |                   | 4,331            | 4,331             |                                      |
| 08/15/2023   | 385,000           | 4,331            | 389,331           | 393,663                              |
| <b>Total</b> | <b>\$ 765,000</b> | <b>\$ 25,400</b> | <b>\$ 790,400</b> | <b>\$ 790,400</b>                    |

**Call Option: Bonds maturing on August 15, 2022 and thereafter are callable in whole or in part on any date beginning August 15, 2021 @ par.**

*Certificates of Obligation,  
Series 2012*

| Payment Date | Principal           | Interest          | Total P + I         | Fiscal Year Ending 9/30 Debt Service |
|--------------|---------------------|-------------------|---------------------|--------------------------------------|
| 02/15/2022   |                     | \$ 40,688         | \$ 40,688           |                                      |
| 08/15/2022   | \$ 185,000          | 40,688            | 225,688             | \$ 266,375                           |
| 02/15/2023   |                     | 37,913            | 37,913              |                                      |
| 08/15/2023   | 190,000             | 37,913            | 227,913             | 265,825                              |
| 02/15/2024   |                     | 35,063            | 35,063              |                                      |
| 08/15/2024   | 195,000             | 35,063            | 230,063             | 265,125                              |
| 02/15/2025   |                     | 32,016            | 32,016              |                                      |
| 08/15/2025   | 200,000             | 32,016            | 232,016             | 264,031                              |
| 02/15/2026   |                     | 28,766            | 28,766              |                                      |
| 08/15/2026   | 205,000             | 28,766            | 233,766             | 262,531                              |
| 02/15/2027   |                     | 25,178            | 25,178              |                                      |
| 08/15/2027   | 215,000             | 25,178            | 240,178             | 265,356                              |
| 02/15/2028   |                     | 21,416            | 21,416              |                                      |
| 08/15/2028   | 220,000             | 21,416            | 241,416             | 262,831                              |
| 02/15/2029   |                     | 17,566            | 17,566              |                                      |
| 08/15/2029   | 230,000             | 17,566            | 247,566             | 265,131                              |
| 02/15/2030   |                     | 13,541            | 13,541              |                                      |
| 08/15/2030   | 235,000             | 13,541            | 248,541             | 262,081                              |
| 02/15/2031   |                     | 9,281             | 9,281               |                                      |
| 08/15/2031   | 245,000             | 9,281             | 254,281             | 263,563                              |
| 02/15/2032   |                     | 4,688             | 4,688               |                                      |
| 08/15/2032   | 250,000             | 4,688             | 254,688             | 259,375                              |
| <b>Total</b> | <b>\$ 2,370,000</b> | <b>\$ 532,225</b> | <b>\$ 2,902,225</b> | <b>\$ 2,902,225</b>                  |

**Call Option: Certificates maturing on August 15, 2022 and thereafter are callable in whole or in part on any date beginning August 15, 2021 @ par.**



*General Obligation Refunding Bonds,  
Series 2013A*

| Payment Date | Principal           | Interest          | Total P + I         | Fiscal Year Ending 9/30 Debt Service |
|--------------|---------------------|-------------------|---------------------|--------------------------------------|
| 02/15/2022   |                     | \$ 70,275         | \$ 70,275           |                                      |
| 08/15/2022   | \$ 860,000          | 70,275            | 930,275             | \$ 1,000,550                         |
| 02/15/2023   |                     | 57,375            | 57,375              |                                      |
| 08/15/2023   | 915,000             | 57,375            | 972,375             | 1,029,750                            |
| 02/15/2024   |                     | 43,650            | 43,650              |                                      |
| 08/15/2024   | 940,000             | 43,650            | 983,650             | 1,027,300                            |
| 02/15/2025   |                     | 29,550            | 29,550              |                                      |
| 08/15/2025   | 970,000             | 29,550            | 999,550             | 1,029,100                            |
| 02/15/2026   |                     | 15,000            | 15,000              |                                      |
| 08/15/2026   | 1,000,000           | 15,000            | 1,015,000           | 1,030,000                            |
| <b>Total</b> | <b>\$ 4,685,000</b> | <b>\$ 431,700</b> | <b>\$ 5,116,700</b> | <b>\$ 5,116,700</b>                  |

**Call Option: Bonds maturing on August 15, 2023 and thereafter are callable in whole or in part on any date beginning August 15, 2022 @ par.**

***General Obligation Refunding Bonds,  
Taxable Series 2013B***

| Payment Date | Principal           | Interest          | Total P + I         | Fiscal Year Ending 9/30 Debt Service |
|--------------|---------------------|-------------------|---------------------|--------------------------------------|
| 02/15/2022   |                     | \$ 37,275         | \$ 37,275           |                                      |
| 08/15/2022   | \$ 1,235,000        | 37,275            | 1,272,275           | \$ 1,309,550                         |
| 02/15/2023   |                     | 18,750            | 18,750              |                                      |
| 08/15/2023   | 1,250,000           | 18,750            | 1,268,750           | 1,287,500                            |
| <b>Total</b> | <b>\$ 2,485,000</b> | <b>\$ 112,050</b> | <b>\$ 2,597,050</b> | <b>\$ 2,597,050</b>                  |

**Call Option: Bonds maturing on August 15, 2023 and thereafter are callable in whole or in part on any date beginning August 15, 2022 @ par.**

*Certificates of Obligation,  
Taxable Series 2013*

| Payment Date | Principal         | Interest         | Total P + I       | Fiscal Year Ending 9/30 Debt Service |
|--------------|-------------------|------------------|-------------------|--------------------------------------|
| 02/15/2022   |                   | \$ 7,880         | \$ 7,880          |                                      |
| 08/15/2022   | \$ 400,000        | 7,880            | 407,880           | \$ 415,760                           |
| <b>Total</b> | <b>\$ 400,000</b> | <b>\$ 15,760</b> | <b>\$ 415,760</b> | <b>\$ 415,760</b>                    |

**Call Option: Bonds maturing on August 15, 2023 and thereafter are callable in whole or in part on any date beginning August 15, 2022 @ par.**



*Certificates of Obligation,  
Series 2014*

| Payment Date | Principal           | Interest            | Total P + I         | Fiscal Year Ending 9/30 Debt Service |
|--------------|---------------------|---------------------|---------------------|--------------------------------------|
| 02/15/2022   |                     | \$ 75,156           | \$ 75,156           |                                      |
| 08/15/2022   | \$ 265,000          | 75,156              | 340,156             | \$ 415,313                           |
| 02/15/2023   |                     | 71,181              | 71,181              |                                      |
| 08/15/2023   | 270,000             | 71,181              | 341,181             | 412,363                              |
| 02/15/2024   |                     | 67,131              | 67,131              |                                      |
| 08/15/2024   | 280,000             | 67,131              | 347,131             | 414,263                              |
| 02/15/2025   |                     | 62,931              | 62,931              |                                      |
| 08/15/2025   | 290,000             | 62,931              | 352,931             | 415,863                              |
| 02/15/2026   |                     | 57,131              | 57,131              |                                      |
| 08/15/2026   | 300,000             | 57,131              | 357,131             | 414,263                              |
| 02/15/2027   |                     | 51,131              | 51,131              |                                      |
| 08/15/2027   | 310,000             | 51,131              | 361,131             | 412,263                              |
| 02/15/2028   |                     | 46,288              | 46,288              |                                      |
| 08/15/2028   | 320,000             | 46,288              | 366,288             | 412,575                              |
| 02/15/2029   |                     | 41,088              | 41,088              |                                      |
| 08/15/2029   | 330,000             | 41,088              | 371,088             | 412,175                              |
| 02/15/2030   |                     | 35,725              | 35,725              |                                      |
| 08/15/2030   | 340,000             | 35,725              | 375,725             | 411,450                              |
| 02/15/2031   |                     | 30,200              | 30,200              |                                      |
| 08/15/2031   | 355,000             | 30,200              | 385,200             | 415,400                              |
| 02/15/2032   |                     | 23,100              | 23,100              |                                      |
| 08/15/2032   | 370,000             | 23,100              | 393,100             | 416,200                              |
| 02/15/2033   |                     | 15,700              | 15,700              |                                      |
| 08/15/2033   | 385,000             | 15,700              | 400,700             | 416,400                              |
| 02/15/2034   |                     | 8,000               | 8,000               |                                      |
| 08/15/2034   | 400,000             | 8,000               | 408,000             | 416,000                              |
| <b>Total</b> | <b>\$ 4,215,000</b> | <b>\$ 1,169,525</b> | <b>\$ 5,384,525</b> | <b>\$ 5,384,525</b>                  |

**Call Option: Bonds maturing on August 15, 2024 and thereafter are callable in whole or in part on any date beginning August 15, 2023 @ par.**

*General Obligation Refunding Bonds,  
Series 2015*

| Payment Date | Principal           | Interest          | Total P + I         | Fiscal Year Ending 9/30 Debt Service |
|--------------|---------------------|-------------------|---------------------|--------------------------------------|
| 02/15/2022   |                     | \$ 142,025        | \$ 142,025          |                                      |
| 08/15/2022   | \$ 1,270,000        | 142,025           | 1,412,025           | \$ 1,554,050                         |
| 02/15/2023   |                     | 116,625           | 116,625             |                                      |
| 08/15/2023   | 1,320,000           | 116,625           | 1,436,625           | 1,553,250                            |
| 02/15/2024   |                     | 96,825            | 96,825              |                                      |
| 08/15/2024   | 1,360,000           | 96,825            | 1,456,825           | 1,553,650                            |
| 02/15/2025   |                     | 69,625            | 69,625              |                                      |
| 08/15/2025   | 1,420,000           | 69,625            | 1,489,625           | 1,559,250                            |
| 02/15/2026   |                     | 41,225            | 41,225              |                                      |
| 08/15/2026   | 1,480,000           | 41,225            | 1,521,225           | 1,562,450                            |
| 02/15/2027   |                     | 11,625            | 11,625              |                                      |
| 08/15/2027   | 775,000             | 11,625            | 786,625             | 798,250                              |
| <b>Total</b> | <b>\$ 7,625,000</b> | <b>\$ 955,900</b> | <b>\$ 8,580,900</b> | <b>\$ 8,580,900</b>                  |

**Call Option: Bonds maturing on August 15, 2025 and thereafter are callable in whole or in part on any date beginning August 15, 2024 @ par.**

*Certificates of Obligation,  
Series 2015*

| Payment Date | Principal           | Interest          | Total P + I         | Fiscal Year Ending 9/30 Debt Service |
|--------------|---------------------|-------------------|---------------------|--------------------------------------|
| 02/15/2022   |                     | \$ 34,388         | \$ 34,388           |                                      |
| 08/15/2022   | \$ 105,000          | 34,388            | 139,388             | \$ 173,775                           |
| 02/15/2023   |                     | 31,763            | 31,763              |                                      |
| 08/15/2023   | 110,000             | 31,763            | 141,763             | 173,525                              |
| 02/15/2024   |                     | 29,013            | 29,013              |                                      |
| 08/15/2024   | 115,000             | 29,013            | 144,013             | 173,025                              |
| 02/15/2025   |                     | 26,138            | 26,138              |                                      |
| 08/15/2025   | 120,000             | 26,138            | 146,138             | 172,275                              |
| 02/15/2026   |                     | 24,338            | 24,338              |                                      |
| 08/15/2026   | 125,000             | 24,338            | 149,338             | 173,675                              |
| 02/15/2027   |                     | 22,463            | 22,463              |                                      |
| 08/15/2027   | 130,000             | 22,463            | 152,463             | 174,925                              |
| 02/15/2028   |                     | 20,513            | 20,513              |                                      |
| 08/15/2028   | 135,000             | 20,513            | 155,513             | 176,025                              |
| 02/15/2029   |                     | 18,488            | 18,488              |                                      |
| 08/15/2029   | 140,000             | 18,488            | 158,488             | 176,975                              |
| 02/15/2030   |                     | 16,388            | 16,388              |                                      |
| 08/15/2030   | 140,000             | 16,388            | 156,388             | 172,775                              |
| 02/15/2031   |                     | 14,200            | 14,200              |                                      |
| 08/15/2031   | 145,000             | 14,200            | 159,200             | 173,400                              |
| 02/15/2032   |                     | 11,844            | 11,844              |                                      |
| 08/15/2032   | 150,000             | 11,844            | 161,844             | 173,688                              |
| 02/15/2033   |                     | 9,313             | 9,313               |                                      |
| 08/15/2033   | 155,000             | 9,313             | 164,313             | 173,625                              |
| 02/15/2034   |                     | 6,600             | 6,600               |                                      |
| 08/15/2034   | 160,000             | 6,600             | 166,600             | 173,200                              |
| 02/15/2035   |                     | 3,400             | 3,400               |                                      |
| 08/15/2035   | 170,000             | 3,400             | 173,400             | 176,800                              |
| <b>Total</b> | <b>\$ 1,900,000</b> | <b>\$ 537,688</b> | <b>\$ 2,437,688</b> | <b>\$ 2,437,688</b>                  |

**Call Option: Certificates maturing on August 15, 2025 and thereafter are callable in whole or in part on any date beginning August 15, 2024 @ par.**



*General Obligation Refunding Bonds,  
Series 2017*

| Payment Date | Principal            | Interest            | Total P + I          | Fiscal Year Ending 9/30 Debt Service |
|--------------|----------------------|---------------------|----------------------|--------------------------------------|
| 02/15/2022   |                      | \$ 393,375          | \$ 393,375           |                                      |
| 08/15/2022   | \$ 1,450,000         | 393,375             | 1,843,375            | \$ 2,236,750                         |
| 02/15/2023   |                      | 357,125             | 357,125              |                                      |
| 08/15/2023   | 1,520,000            | 357,125             | 1,877,125            | 2,234,250                            |
| 02/15/2024   |                      | 319,125             | 319,125              |                                      |
| 08/15/2024   | 1,730,000            | 319,125             | 2,049,125            | 2,368,250                            |
| 02/15/2025   |                      | 275,875             | 275,875              |                                      |
| 08/15/2025   | 1,825,000            | 275,875             | 2,100,875            | 2,376,750                            |
| 02/15/2026   |                      | 230,250             | 230,250              |                                      |
| 08/15/2026   | 1,915,000            | 230,250             | 2,145,250            | 2,375,500                            |
| 02/15/2027   |                      | 182,375             | 182,375              |                                      |
| 08/15/2027   | 2,015,000            | 182,375             | 2,197,375            | 2,379,750                            |
| 02/15/2028   |                      | 132,000             | 132,000              |                                      |
| 08/15/2028   | 2,120,000            | 132,000             | 2,252,000            | 2,384,000                            |
| 02/15/2029   |                      | 89,600              | 89,600               |                                      |
| 08/15/2029   | 2,200,000            | 89,600              | 2,289,600            | 2,379,200                            |
| 02/15/2030   |                      | 45,600              | 45,600               |                                      |
| 08/15/2030   | 2,280,000            | 45,600              | 2,325,600            | 2,371,200                            |
| <b>Total</b> | <b>\$ 17,055,000</b> | <b>\$ 4,050,650</b> | <b>\$ 21,105,650</b> | <b>\$ 21,105,650</b>                 |

**Call Option: Bonds maturing on August 15, 2028 and thereafter are callable in whole or in part on any date beginning August 15, 2027 @ par.**

*Certificates of Obligation,  
Series 2019*

| Payment Date | Principal | Interest  | Total P + I | Fiscal Year Ending 9/30 Debt Service |
|--------------|-----------|-----------|-------------|--------------------------------------|
| 02/15/2022   |           | \$ 27,188 | \$ 27,188   |                                      |
| 08/15/2022   | \$ 75,000 | 27,188    | 102,188     | \$ 129,375                           |
| 02/15/2023   |           | 26,063    | 26,063      |                                      |
| 08/15/2023   | 80,000    | 26,063    | 106,063     | 132,125                              |
| 02/15/2024   |           | 24,863    | 24,863      |                                      |
| 08/15/2024   | 80,000    | 24,863    | 104,863     | 129,725                              |
| 02/15/2025   |           | 23,263    | 23,263      |                                      |
| 08/15/2025   | 85,000    | 23,263    | 108,263     | 131,525                              |
| 02/15/2026   |           | 21,563    | 21,563      |                                      |
| 08/15/2026   | 85,000    | 21,563    | 106,563     | 128,125                              |
| 02/15/2027   |           | 19,863    | 19,863      |                                      |
| 08/15/2027   | 90,000    | 19,863    | 109,863     | 129,725                              |
| 02/15/2028   |           | 18,063    | 18,063      |                                      |
| 08/15/2028   | 95,000    | 18,063    | 113,063     | 131,125                              |
| 02/15/2029   |           | 16,638    | 16,638      |                                      |
| 08/15/2029   | 95,000    | 16,638    | 111,638     | 128,275                              |
| 02/15/2030   |           | 15,213    | 15,213      |                                      |
| 08/15/2030   | 100,000   | 15,213    | 115,213     | 130,425                              |
| 02/15/2031   |           | 13,963    | 13,963      |                                      |
| 08/15/2031   | 100,000   | 13,963    | 113,963     | 127,925                              |
| 02/15/2032   |           | 12,713    | 12,713      |                                      |
| 08/15/2032   | 105,000   | 12,713    | 117,713     | 130,425                              |
| 02/15/2033   |           | 11,400    | 11,400      |                                      |
| 08/15/2033   | 105,000   | 11,400    | 116,400     | 127,800                              |
| 02/15/2034   |           | 10,088    | 10,088      |                                      |
| 08/15/2034   | 110,000   | 10,088    | 120,088     | 130,175                              |
| 02/15/2035   |           | 8,713     | 8,713       |                                      |
| 08/15/2035   | 115,000   | 8,713     | 123,713     | 132,425                              |
| 02/15/2036   |           | 7,275     | 7,275       |                                      |
| 08/15/2036   | 115,000   | 7,275     | 122,275     | 129,550                              |
| 02/15/2037   |           | 5,550     | 5,550       |                                      |
| 08/15/2037   | 120,000   | 5,550     | 125,550     | 131,100                              |
| 02/15/2038   |           | 3,750     | 3,750       |                                      |
| 08/15/2038   | 125,000   | 3,750     | 128,750     | 132,500                              |

CITY OF VICTORIA

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|              |           |                  |           |                |           |                  |                     |
|--------------|-----------|------------------|-----------|----------------|-----------|------------------|---------------------|
| 02/15/2039   |           | \$               | 1,875     | \$             | 1,875     |                  |                     |
| 08/15/2039   | \$        | 125,000          |           | 1,875          |           | 126,875          | \$ 128,750          |
| <b>Total</b> | <b>\$</b> | <b>1,805,000</b> | <b>\$</b> | <b>536,075</b> | <b>\$</b> | <b>2,341,075</b> | <b>\$ 2,341,075</b> |

**Call Option: Certificates maturing on August 15, 2029 and thereafter are callable in whole or in part on any date beginning August 15, 2028 @ par.**



*General Obligation Refunding Bonds,  
Series 2019*

| Payment Date | Principal           | Interest            | Total P + I         | Fiscal Year Ending 9/30 Debt Service |
|--------------|---------------------|---------------------|---------------------|--------------------------------------|
| 02/15/2022   |                     | \$ 113,800          | \$ 113,800          |                                      |
| 08/15/2022   |                     | 113,800             | 113,800             | \$ 227,600                           |
| 02/15/2023   |                     | 113,800             | 113,800             |                                      |
| 08/15/2023   | \$ 415,000          | 113,800             | 528,800             | 642,600                              |
| 02/15/2024   |                     | 103,425             | 103,425             |                                      |
| 08/15/2024   | 430,000             | 103,425             | 533,425             | 636,850                              |
| 02/15/2025   |                     | 92,675              | 92,675              |                                      |
| 08/15/2025   | 455,000             | 92,675              | 547,675             | 640,350                              |
| 02/15/2026   |                     | 81,300              | 81,300              |                                      |
| 08/15/2026   | 475,000             | 81,300              | 556,300             | 637,600                              |
| 02/15/2027   |                     | 69,425              | 69,425              |                                      |
| 08/15/2027   | 500,000             | 69,425              | 569,425             | 638,850                              |
| 02/15/2028   |                     | 56,925              | 56,925              |                                      |
| 08/15/2028   | 525,000             | 56,925              | 581,925             | 638,850                              |
| 02/15/2029   |                     | 43,800              | 43,800              |                                      |
| 08/15/2029   | 550,000             | 43,800              | 593,800             | 637,600                              |
| 02/15/2030   |                     | 35,550              | 35,550              |                                      |
| 08/15/2030   | 565,000             | 35,550              | 600,550             | 636,100                              |
| 02/15/2031   |                     | 27,075              | 27,075              |                                      |
| 08/15/2031   | 585,000             | 27,075              | 612,075             | 639,150                              |
| 02/15/2032   |                     | 18,300              | 18,300              |                                      |
| 08/15/2032   | 600,000             | 18,300              | 618,300             | 636,600                              |
| 02/15/2033   |                     | 9,300               | 9,300               |                                      |
| 08/15/2033   | 620,000             | 9,300               | 629,300             | 638,600                              |
| <b>Total</b> | <b>\$ 5,720,000</b> | <b>\$ 1,530,750</b> | <b>\$ 7,250,750</b> | <b>\$ 7,250,750</b>                  |

**Call Option: Bonds maturing on August 15, 2029 and thereafter are callable in whole or in part on any date beginning August 15, 2028 @ par.**

***General Obligation Refunding Bonds,  
Series 2020***

| Payment Date | Principal           | Interest         | Total P + I         | Fiscal Year Ending 9/30 Debt Service |
|--------------|---------------------|------------------|---------------------|--------------------------------------|
| 02/15/2022   |                     | \$ 13,516        | \$ 13,516           |                                      |
| 08/15/2022   | \$ 1,240,000        | 13,516           | 1,253,516           | \$ 1,267,032                         |
| 02/15/2023   |                     | 6,758            | 6,758               |                                      |
| 08/15/2023   | 1,240,000           | 6,758            | 1,246,758           | 1,253,516                            |
| <b>Total</b> | <b>\$ 2,480,000</b> | <b>\$ 40,548</b> | <b>\$ 2,520,548</b> | <b>\$ 2,520,548</b>                  |

**Call Option: Bonds maturing on August 15, 2021 and thereafter are callable in whole or in part on any date @ par.**